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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
	:
	:
-----X	

**NOTICE OF WITHDRAWAL OF THREE
HUNDRED ELEVENTH OMNIBUS OBJECTION TO CLAIMS
(NO LIABILITY DERIVATIVES CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. (the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, is withdrawing without prejudice its Three Hundred Eleventh Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 28430] **solely as to the claims listed on Exhibit A attached hereto.** The

Plan Administrator reserves its rights to object to the claims listed on Exhibit A on any grounds in the future.

Dated: April 11, 2013
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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Exhibit A

Claims for Which Objection Is Withdrawn Without Prejudice:

Claimant Name	Claim Number	Claimant Response ECF No.
U.S. BANK NATIONAL ASSOCIATION	31059	29391
U.S. BANK NATIONAL ASSOCIATION	31060	29392